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EIBG Financing the Green Transition

XXVII SIMPÓSIO LUSO-ALEMÃO

September 2025

EIB AT A GLANCE

IMPROVING LIVES IN EUROPE AND BEYOND

- Established in 1958 under the Treaty of Rome
- Owned by the Member States of the EU

MISSION

- Foster European integration
- Promote the EU development
- Support EU policies inside and outside EU

ONE OF THE WORLD'S LARGEST MULTILATERAL LENDERS

- More than **14 000 projects** in **over 160 countries**
- Leading provider of climate finance
- Raise funds on the international capital markets.
- Over **4 200 staff**: finance professionals, engineers, economists and socio-environmental experts.

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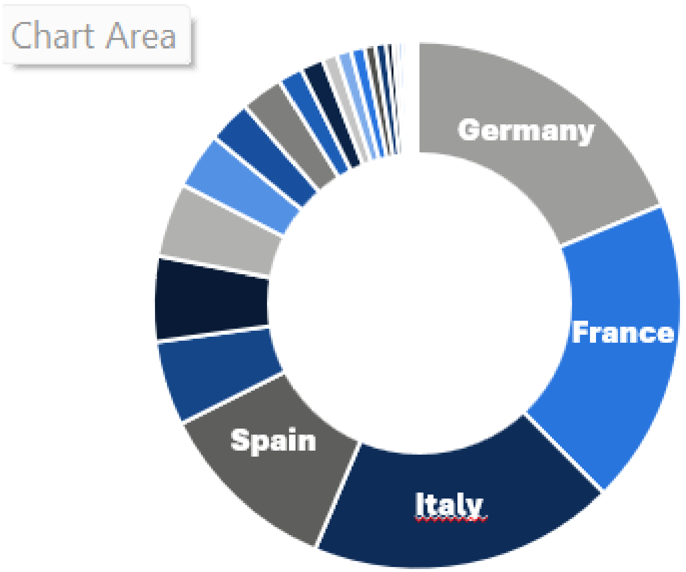
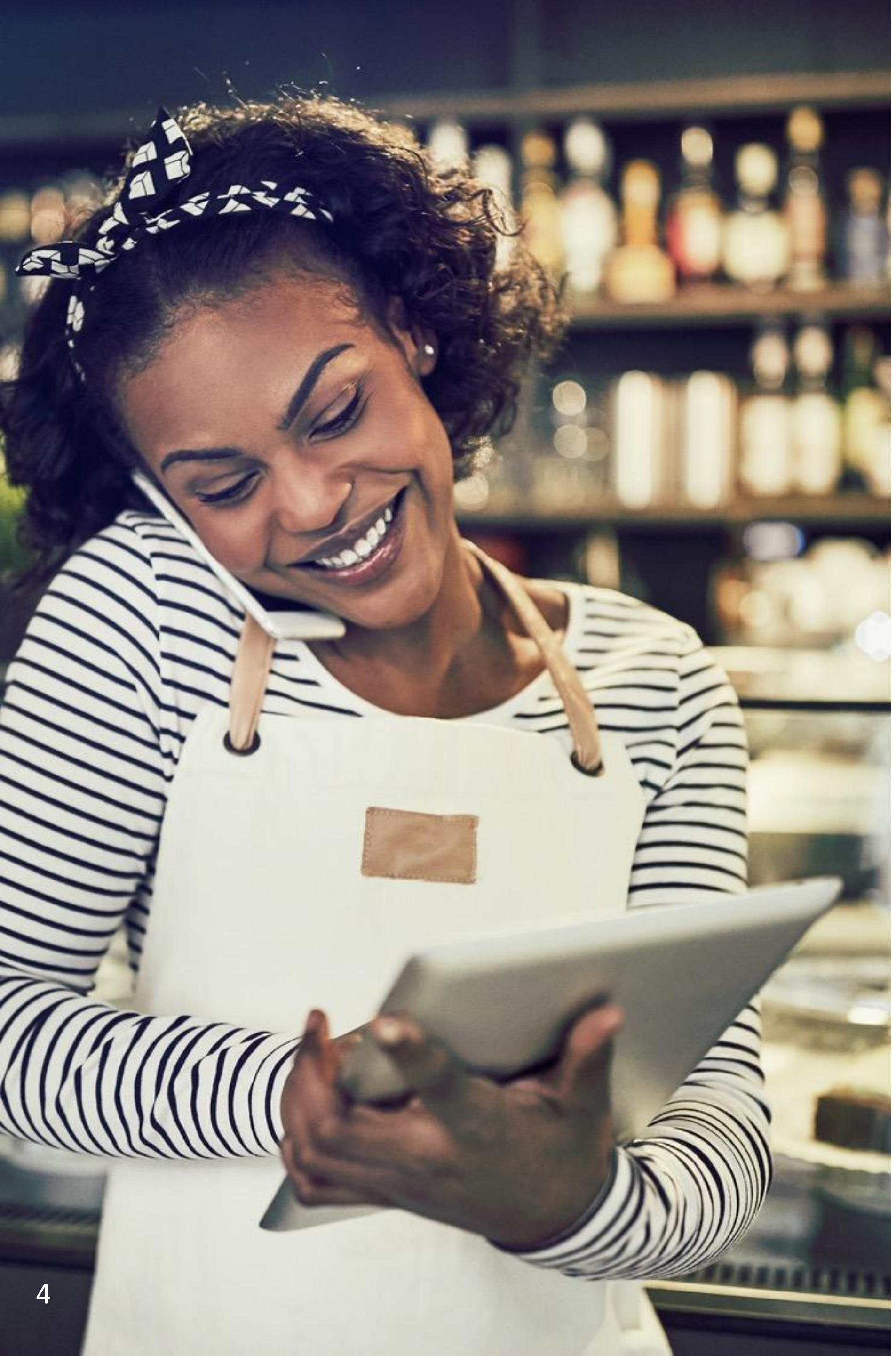
THE BANK'S SHAREHOLDERS



The 27 Member States of the European Union are the EIB's shareholders

Germany	18.78%
France	18.78%
Italy	18.78%
Spain	11.27%
Netherlands	5.2%
Belgium	5.2%
Poland	4.57%
Sweden	3.45%
Denmark	2.64%
Austria	2.58%
Finland	1.48%
Greece	1.41%
Portugal	0.91%
Czech Republic	0.89%
Hungary	0.84%
Ireland	0.66%
Romania	0.66%
Croatia	0.43%
Slovakia	0.3%
Slovenia	0.28%
Bulgaria	0.21%
Lithuania	0.18%
Luxembourg	0.13%
Cyprus	0.13%
Latvia	0.11%
Estonia	0.08%
Malta	0.05%



EIF AT A GLANCE

SHAREHOLDERS

- European Investment Bank (59.8%)
- European Commission EC (29.7%)
- 38 public and private financial institutions (10.5%)

STRONG CAPITAL BASE (€7.37 BILLION)

- **28 years** of market experience in small and medium-sized enterprise (SME) financing
- About **700 staff**

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OUR PRIORITIES

- CLIMATE ACTION AND ENVIRONMENTAL SUSTAINABILITY
- DIGITALISATION AND TECHNOLOGICAL INNOVATION
- SECURITY AND DEFENCE
- A MODERN COHESION POLICY
- AGRICULTURE AND BIOECONOMY
- SOCIAL INFRASTRUCTURE
- HIGH-IMPACT GLOBAL INVESTMENT
- CAPITAL MARKETS UNION

EIB GROUP FINANCING IN 2024*

€88.8 billion

European Investment Bank

€68.2 billion Inside EU

€8.4 billion Outside EU**

European Investment Fund

€14.4 billion

Of which equity investment €7.2 billion

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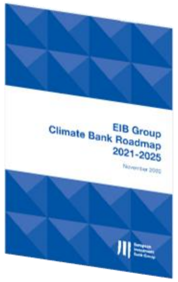
All figures are unaudited and provisional, refer to signatures and are for the EIB Group unless otherwise specified.
*The EIB Group total financing figure excludes an overlap due to joint engagements of the EIB and the EIF.
** This figure includes EIB Global's engagement in mid and low-income countries, as well as EFTA countries.

THE EU CLIMATE BANK



CLIMATE BANK ROADMAP

- Align new activities with the principles and goals of the **Paris Agreement**
- Annual lending devoted to climate action and environmental sustainability to **more than 50% by 2025**
- **Support €1 trillion of investment** in climate action and environmental sustainability in the critical decade to 2030

Alignment with EC Green Deal, RePower EU, Global Gateway and Just Transition

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ENERGY

Record **€31** billion financing to mobilise **€100** billion investment

- Grids and interconnectors
- Renewables
- Energy efficiency
- New technologies
- Storage

PRODUCTS

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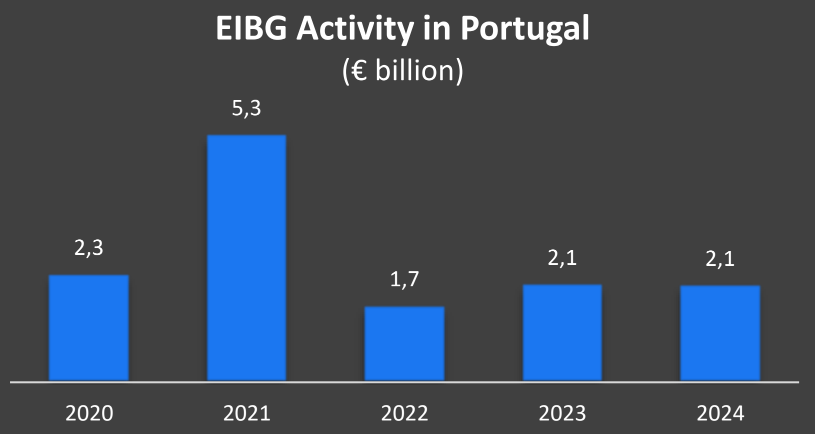
EIBG AND PORTUGAL

HISTORICAL PRESENCE

- The EIB is working with Portugal **since 1976**
- In the last 5 years + **€13 billion**
- **Diversified projects** from energy and water sectors to support to SMEs
- Both with the **Public** and **Private** sectors

Video: [The impact of the EIB investment in Portugal (youtube.com)]



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EIBG IN PORTUGAL IN 2024

FINANCING HIGHLIGHTS

- **€2.1 billion**.
- Green Financing **Record of 63%**.
- Flagship Projects:
    - **EDP**: expand renewable energy generation, both wind and solar, and modernize electricity distribution networks.
    - **Galp:** build an advanced biofuels unit and a renewable hydrogen unit in the coastal area of Sines.
    - Loan to finance the construction of the **New Lisbon Hospital** (Hospital de Lisboa Oriental).
    - **EIF**: investment in 3 VC funds to accelerate the growth of start-ups in the deep-tech and cybersecurity sectors.

Video EIBG in **Portugal in 2024** https://youtu.be/szAUKoTJoP8

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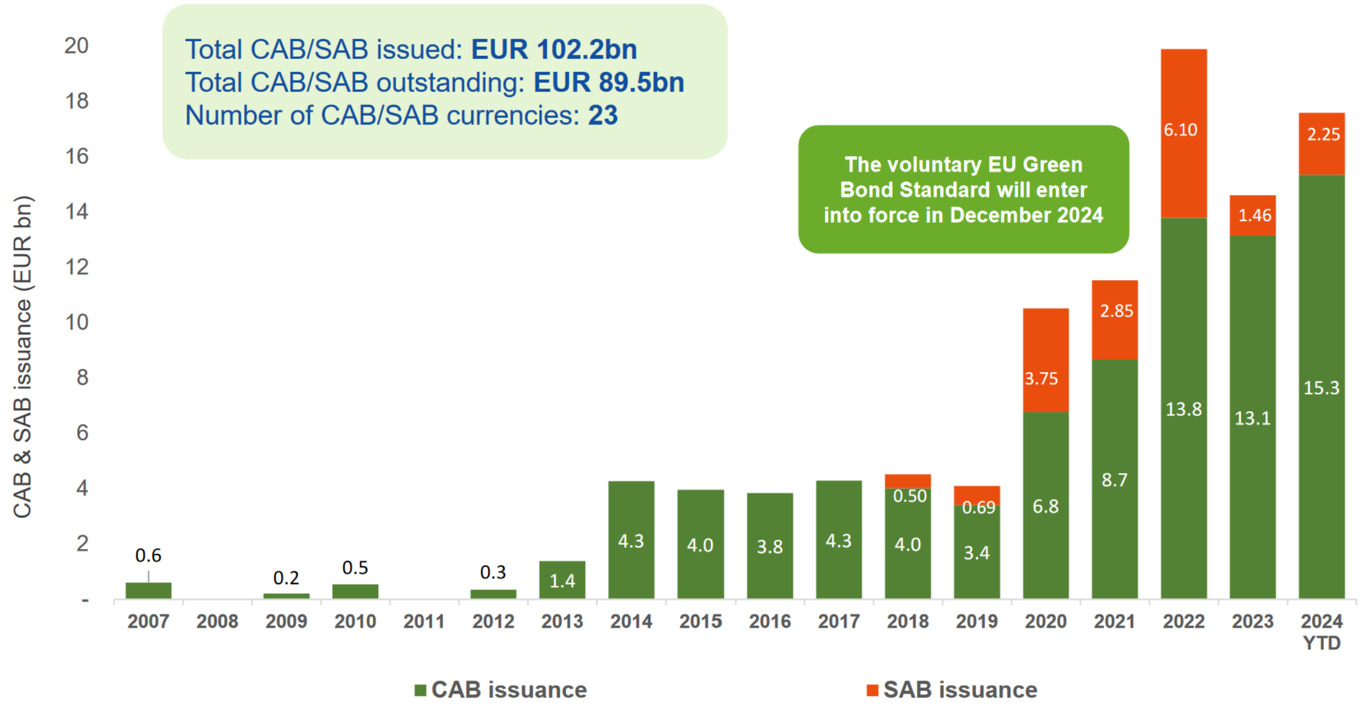
CAPITAL MARKETS

FOSTERING CLIMATE AND SUSTAINABLE BOND MARKETS

- The EIB issued the world's **first green bond in 2007**
- largest MDB issuer of green and sustainability bonds with assurance, **surpassing EUR 100bn** in sustainability funding



CAPITAL MARKETS

Climate Awareness Bonds

Sustainability Awareness Bonds

EIB CAB/SAB ELIGIBILITIES

	Climate Awareness Bonds	Sustainability Awareness Bonds	
Objectives	**Environmental**	**Environmental** **(other than climate change mitigation)**	**Social**
Activities	Eligible activities: • Renewable Energy (2007) • Energy Efficiency (2007) • Electric rail infrastructure and rolling stock, and electric buses (2020) • Research, development and deployment of innovative low-carbon technologies (2020) • Further Taxonomy-eligible low-carbon activities in transport, manufacturing, waste, and energy sectors (2022)	Eligible activities: • Water Supply and Management (2018) • Wastewater Collection and Treatment (2018) • Sustainable Forest Management (2021)	Eligible activities: • Water Supply and Management (2018) • Wastewater Collection and Treatment (2018) • Flood Protection (2018) • Education (2019), including higher education (2020) • Health (2019), including Covid-related activities (2020) • Housing (2021)

THANK YOU

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